



YOUR PROSPERITY. OUR PRIORITY.

## Specialized Investment & Tax Planning for Structured Settlements

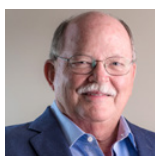
In the past, attorneys working on contingency fee cases had only one way to get the tax advantage of deferring their fee income: locking up their fees in products with permanently fixed, low interest rates.

### Better, More Flexible Options

Darnall Sikes Wealth Partners offers attorneys a better option: structuring your fees in a diversified, goal-based portfolio with the potential for substantially higher long-term returns. Your benefits could include:

- **Alternative structures that include diversified equity-based portfolios and equity/fixed income portfolios — providing the potential for higher returns and a hedge against inflation**
- **Income taxes on your fees that are deferred for as long as you desire — potentially giving your assets time to experience significantly more growth than today's current low interest rate products**
- **Deferred payouts that can be structured either as standard yearly distributions, or with additional scheduled cash disbursements, based on your preferences – offering you choice.**

There is a lot riding on your settlement structures to entrust them to just any investment and tax planning advisor. Born out of a multigenerational CPA firm, our wealth management firm has the specialized experience needed to structure your fees to not only comply with the tax code, but also to provide you with the most flexible options and the best returns possible. Whether you're focused on reaching mid-term financial goals or adding new retirement income streams, we can design the solution that best meets your needs. [To learn more, please contact us.](#)



**David Strother, CFP®, AIF®, AIFA®**  
davids@darnallsikeswealth.com  
337-237-0112

**To learn more, visit [www.darnallsikeswealth.com/structured-settlements](http://www.darnallsikeswealth.com/structured-settlements)**

Securities offered through Avantax Investment Services<sup>SM</sup>, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory Services<sup>SM</sup>. Insurance services offered through an Avantax affiliated insurance agency.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.