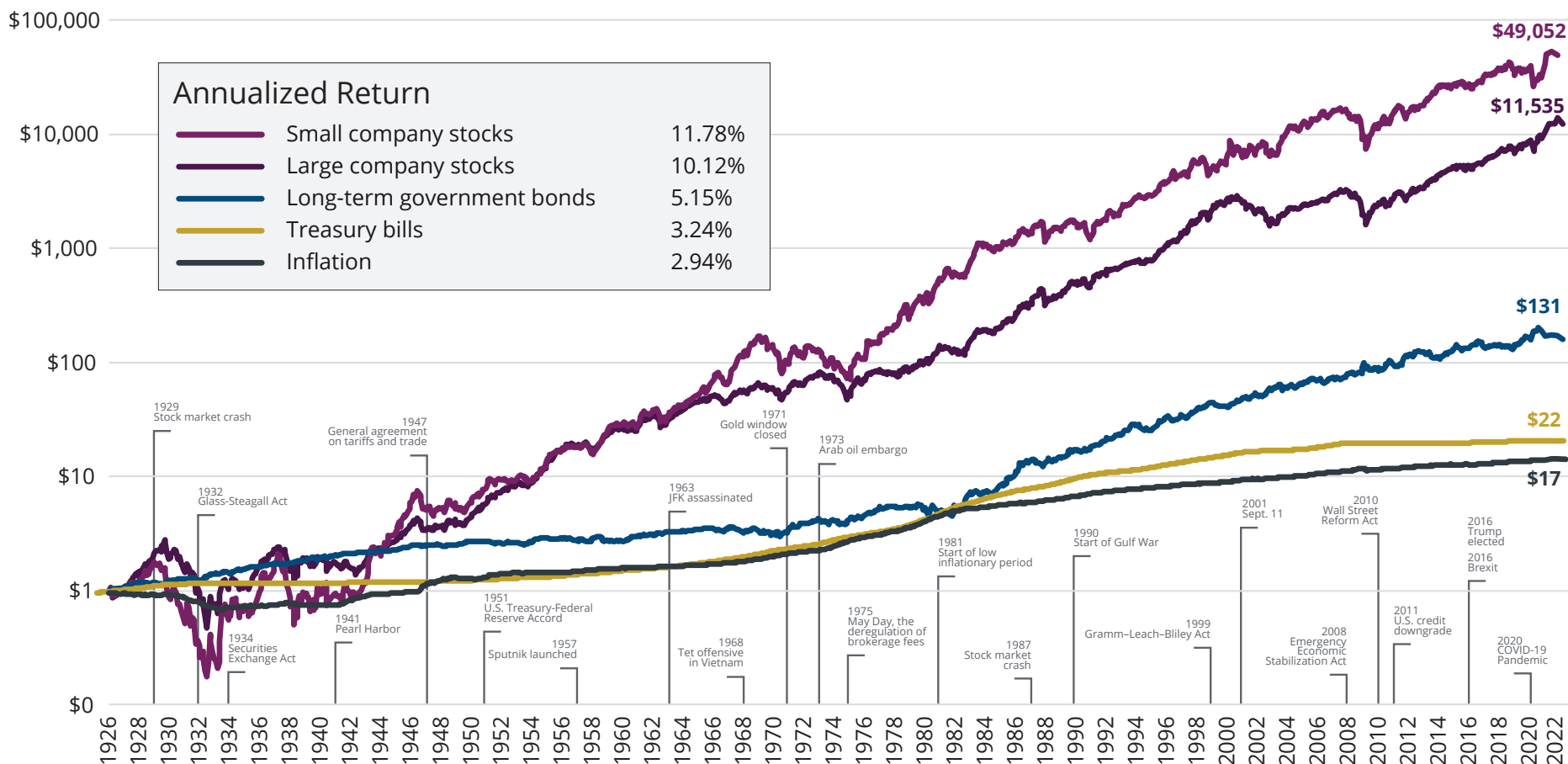


Growth of \$1: Balancing Risk and Return

Stocks, Bonds, Bills and Inflation in the U.S. (1926-2022)



DARNALL SIKES
WEALTH PARTNERS



Small stocks are represented by the IA SBBI US Small Stock TR Index. Large stocks are represented by the IA SBBI US Large Stock TR Index. Long-term government bonds are represented by the IA SBBI US LT Govt TR index. Treasury bills are represented by the IA SBBI US 30 Day TBill TR index. Inflation is represented by the IA SBBI US Inflation index. Underlying data for the IA SBBI indices is published annually in the "Stocks, Bonds, Bills, and Inflation" (SBBI®) Yearbook", by Roger G. Ibbotson and Rex Sinquefeld.

Data source: Morningstar Direct

Hypothetical value of \$1 invested at the beginning of 1926. Assumes reinvestment of income and no transaction costs or taxes. For illustrative purposes only and not indicative of any investment. An investment cannot be made directly in an index. Past performance is no guarantee of future results. Government bonds and Treasury bills are guaranteed by the full faith and credit of the United States government as to the timely payment of principal and interest, while stocks are not guaranteed and have been more volatile than the other asset classes. Furthermore, small stocks are more volatile than large stocks and are subject to significant price fluctuations, business risks, and are thinly traded.

Darnall Sikes Wealth Partners LLC
Lafayette | New Iberia | Morgan City | Eunice

Avantax WM Holdings™ is the holding company for the group of companies providing financial services under the Avantax® name. Investment advisory services are offered through Avantax Planning Partners™. Commission-based securities products are offered through Avantax Investment Services™, Member FINRA, SIPC. Insurance services offered through licensed agents of Avantax Planning Partners. 3200 Olympus Blvd., Suite 100, Dallas, TX 75019. The Avantax entities are independent of and unrelated to Darnall Sikes Wealth Partners. Although Avantax does not provide or supervise tax or accounting services, our Financial Professionals may offer these services through their independent outside business. Not all Financial Professionals are licensed to offer all products or services. Financial planning and investment advisory services require separate licenses.

Avantax®